

EXHIBIT A: COMPANY OPERATING BUDGET

Income Statement	2021	2022	2023	2024	2025	2026
Projects	1	9	13	16	18	22
Revenue	208,892	16,715,450	44,090,400	76,085,400	110,230,400	147,905,400
COGS	188,207	15,571,009	41,086,323	70,378,995	100,860,816	133,114,860
Gross Margin	20,685	1,144,441	2,374,077	5,706,405	9,369,584	14,790,540
Operating Expenses	403,352	787,111	1,554,000	2,643,000	3,390,000	3,822,000
Investment Expenses (R&D)	0	0	0	0	0	0
EBITDA	(382,667)	357,330	1,420,077	3,063,405	5,979,584	10,968,540
Depreciation Expense	0	0	50,000	70,000	73,333	73,333
Operating Earnings	(382,667)	357,330	1,370,077	2,993,405	5,906,251	10,895,207
Interest Expense	0	0	0	0	0	0
Earnings before Inc Tax	(382,667)	357,330	1,370,077	2,993,405	5,906,251	10,895,207
Income Tax Expense	0	0	0	0	0	0
Net Income	(382,667)	357,330	1,370,077	2,993,405	5,906,251	10,895,207

Statement of Cash Flows

	2021	2022	2023	2024	2025	2026
Net Income	(382,667)	357,330	1,370,077	2,993,405	5,906,251	10,895,207
Change in Operating Activities						
Accounts Receivable	(208,892)	(2,115,632)	(2,081,516)	(3,202,500)	(3,414,500)	(3,767,500)
Depreciation Expense	0	0	50,000	70,000	73,333	73,333
Income Tax Provision	0	0	0	0	0	0
Accounts Payable	92,939	2,075,246	1,940,447	2,929,267	3,048,182	3,225,404
Cash Flow from Operating	(488,620)	316,944	1,279,008	2,790,172	5,613,266	10,428,444
Cash Flow from Investing						
Acquisition Investing	(8,250)	(775,750)	63,520	657,871	1,630,162	3,098,125
Platform Method Investments	0	0	(400,000)	(300,000)	(300,000)	0
Total	(8,250)	(775,750)	(336,480)	357,871	1,330,162	3,098,125
Cash Flow from Financing						
ST Debt	0	0	0	0	0	0
LT Debt	0	0	0	0	0	0
HNW Equity Raise	742,500	252,500	230,484	230,484	230,484	230,484
Reg CF Equity Raise	0	1,000,000	0	0	0	0
Distributions to Equity	0	0	(548,031)	(1,197,362)	(2,362,500)	(4,358,083)
Total	742,500	1,252,500	(317,547)	(966,878)	(2,132,016)	(4,127,599)
Change in Cash during year	235,630	793,694	624,982	2,181,166	4,811,412	9,397,971

Balance Sheet (End of year)

	2021	2022	2023	2024	2025	2026
Assets						
Cash	233,363	1,027,057	1,421,555	3,372,236	7,953,164	17,120,651
Income Tax Reserve	0	0	0	0	0	0
AR	208,892	2,324,524	4,406,040	7,608,540	11,023,040	14,790,540
Current Assets	442,255	3,351,581	5,827,595	10,980,776	18,976,204	31,911,191
Platform Method Investments	0	0	400,000	700,000	1,000,000	1,000,000
Property, Plant, Equipment	2,500	2,500	2,500	2,500	2,500	2,500
Acquisition Investments	8,250	784,000	1,014,484	1,244,968	1,475,452	1,705,936
Accumulated Depreciation	0	0	(50,000)	(120,000)	(193,333)	(266,667)
Net Assets	10,750	786,500	1,366,984	1,827,468	2,284,619	2,441,769
Total Assets	453,005	4,138,081	7,194,579	12,808,244	21,260,823	34,352,960
Liabilities						
AP	92,939	2,168,185	4,108,632	7,037,900	10,086,082	13,311,486
ST Debt	0	0	0	0	0	0
LT Debt	0	0	0	0	0	0
Total Liabilities	92,939	2,168,185	4,108,632	7,037,900	10,086,082	13,311,486
Equity	742,500	1,969,896	2,225,484	2,455,968	2,686,452	2,916,936
Retained Earnings	(382,434)	(25,104)	860,462	3,314,377	8,488,289	18,124,538
Total Equity	360,066	1,944,792	3,085,946	5,770,345	11,174,741	21,041,474
Total Liabilities + Equity	453,005	4,138,081	7,194,579	12,808,244	21,260,823	34,352,960

Off Balance Sheet For Acquisitions

Income Statement	2021	2022	2023	2024	2025	2026
Net Income			127,041	1,315,743	3,260,324	6,198,250

Statement of Cash Flows

Cash Flow from Financing						
Additional Acquisition Equity			2,012,400	3,018,600	4,024,800	5,031,000
Acquisition Debt		2,100,000	2,580,000	3,670,000	5,160,000	6,450,000
Total	0	2,100,000	4,592,400	6,688,600	9,184,800	11,481,000

Balance Sheet (End of year)

Assets						
Acquisition Assets		2,100,000	6,692,400	13,581,000	22,765,800	34,246,800
Total Assets	0	2,100,000	6,692,400	13,581,000	22,765,800	34,246,800
Liabilities						
Acquisition Debt		2,100,000	4,680,000	8,550,000	13,710,000	20,160,000
Total Liabilities		2,100,000	4,680,000	8,550,000	13,710,000	20,160,000
Equity						
Additional Acquisition Equity		0	2,012,400	5,031,000	9,055,800	14,086,800
Total Equity		0	2,012,400	5,031,000	9,055,800	14,086,800
Total Liabilities + Equity		2,100,000	6,692,400	13,581,000	22,765,800	34,246,800